

MIZZEN CAPITAL, LP

Senior Secured Credit Fund



Mizzen Overview

- Objective:** Mizzen Capital provides loans to small businesses in the U.S. that are growing, with great teams in strong industries. Our mandate is flexible and we are prepared to adjust our terms to meet the cash flow needs of our customers.
- Value-Add:** Management team has an average of 30 years of investing and operating experience with differentiated networks. Mizzen not only provides financing to companies, but most importantly strategic advice and referrals to customers, suppliers, service providers and other investors.
- Unique:** Mizzen is a women-owned credit fund

Investment Sectors

- Industries:** Including but not limited to Manufacturing and Industrial, Business and Healthcare Services, IT and Software, and Alternative Energy.
- Excluding:** Retail, Apparel, Restaurants, Health Clubs, Oil and Gas
- Geography:** Companies based in the U.S., with majority of assets and employees in the U.S.
- Social Impact:** We focus on companies that are resilient during economic downturns and are socially responsible. We can help growing and performing companies that experience temporary difficulties during COVID-19.

Targeted Company Profile

- Company Financials:** Stable historical financial performance, strong cash flow or collateral, with sales of \$4 million to \$200 million
- Company Profile:** Defensible market position with defined growth strategy; limited customer and vendor concentration
- Ownership:** Owner managed, PE-Sponsored, public or private companies
- Impact Metrics:** Job growth, revenue and profitability, diversity and carbon

Investment Structure

- Investment Size:** Up to \$26 million, larger loans up to \$100M will be syndicated
- Loan Structure:** Primarily senior secured debt. Some deals could be mezzanine debt with equity participation rights
- Term:** 36-60 months
- Use of Proceeds** Including but not limited to providing working capital, recapitalizations, acquisitions and growth

Executive Leadership



Marilyn Adler, CFA

24 years in SBICs - 6th SBIC Fund
Medley, Sunrise, Hudson, Hambro,
TIAA and DLJ
ACG Women of Leadership Award, 2018
M&A Magazine Top women in middle
market M&A, 2016-2020
MBA – Wharton, BS – Cornell



Liddy Karter

Enhanced Capital Private Debt
Funds, 9 years
Operated and sold two companies
to strategic buyers
Enhanced Capital, Morgan Stanley
Honored by AIF, CTC and the
Angel Capital Association
MBA –Yale, BS – Columbia



Annie Li

12 years of SBIC fund experience
at Medley SBIC & Sunrise SBIC
2 years as a project manager at
pharmaceutical company
MBA – Columbia, BS - China
Agriculture

Contact Information



Marilyn Adler
Managing Partner

MAdler@MizzenCapital.com
917-763-9423

Liddy Karter
Managing Partner

LKarter@MizzenCapital.com
203-376-7958

488 Madison Avenue
18th Floor
New York, NY 10022
www.mizzencapital.com

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